

Paris, Amsterdam, May 16, 2018

Press release

Unibail-Rodamco receives approval to list on ASX

Unibail-Rodamco SE ("Unibail-Rodamco") announces that it has received approval from the Australian Securities Exchange ("ASX") for admission to the official list of ASX as a Foreign Exempt Listing. Listing is expected to occur on May 31, 2018.

The ASX listing will enable the new stapled shares, consisting of one Unibail-Rodamco and one WFD Unibail-Rodamco N.V. share, to trade on the ASX in the form of CHESSE Depositary Interests ("CDIs")⁽¹⁾ under the ticker code URW. The CDIs would be issued pursuant to Unibail-Rodamco's acquisition of Westfield Corporation.

The listing is subject to satisfaction of certain conditions, including the approval of the resolutions related to the Westfield Transaction by the Unibail-Rodamco AGM and the Westfield Scheme Meetings.

For the most recent information on the Westfield Transaction, please consult the Westfield Transaction section on the Unibail-Rodamco website: <https://www.unibail-rodamco.com/en/investors/westfield-transaction>

Notes:

- (1) 20 CDIs collectively will represent a beneficial ownership interest in 1 Unibail-Rodamco stapled share, consisting of a Unibail-Rodamco ordinary share and a WFD Unibail-Rodamco N.V. class A share and which will be traded as a single share only.

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About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 11 Continental European countries, and a portfolio of assets valued at €43.1 Bn as at December 31, 2017. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its more than 2,000 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres in major European cities or large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its sustainable vision focuses on the development or redevelopment of outstanding places to meet up, connect, shop, work and enjoy. The Group's commitment to environmental, economic and social sustainability is recognised by its inclusion in the FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and Fitch Ratings.

For more information, please visit our website: www.unibail-rodamco.com